

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra(E)
Mumbai-400051
Maharashtra, India

Date: May 30, 2019

NSE SYMBOL: GODHA

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting dated May 30, 2019.

Pursuant to the provisions of Regulation 33 and Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following as approved and taken on record by the Board of Directors of the Company in its Meeting held today i.e. May 30, 2019:

1. Audited Standalone Financial Results of the Company for the half year and year ended March 31, 2019.
2. Statement of Assets and Liabilities as at March 31, 2019.
3. Auditors' Report (Standalone) for the half year and year ended March 31, 2019.

Also enclosed is a declaration regarding Auditors' Reports with unmodified opinion in compliance to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting was commenced at 1:00 P.M. and concluded on 2.45 P.M.

The aforesaid documents are also placed on the website of the Company at www.godhacabcon.com

Kindly take the same on record.

Thank you.

Yours truly,

For Godha Cabcon & Insulation Ltd

Madhu Godha
Director
DIN: 07607783





S.K. KHANDELWAL & ASSOCIATES
CHARTERED ACCOUNTANTS
211, ROYAL RATAN, 7, M.G. ROAD, INDORE
PHONE: 0731-2523373/4044666

Annexure VII

Auditor's Report on Half yearly Financial Results and year ended Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Godha Cabcon & Insulations Ltd.

We have audited the half yearly financial results of Godha Cabcon and Insulation Limited for the half year ended 31st March 2019 and the year ended results for the period 01st April 2018 to 31st March 2019, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. These half yearly financial results as well as the year ended financial results have been prepared on the basis of the interim financial Statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results statements based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; or by the Institute of Chartered Accountant of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free from material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An Audit also includes assessing the accounting principles used and significant estimates made by management.

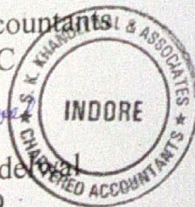
We believe that the audit evidence obtained by us is sufficient and appropriate to provide a reasonable basis for our audit opinion on the statement.

In our opinion and to the best of our information and according to the explanations given to us, these half yearly financial results as well as the year ended results:-

1. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 in this regards; and
2. give a true and fair view of the net profit and other Financial Information for the half year ended 31st March 2019 and as well as the year ended results for the period from 01st April 2018 to 31st March 2019.

For S.K.Khandelwal & Associates
Chartered Accountants
FRN: 002305C

S.K. Khandelwal
CA S.K.Khandelwal
M.NO.071189
Place: Indore
Date: 30th May, 2019



M/S GODHA CABCON & INSULATION LTD.

CIN NO: U31909MP2016PTC041592

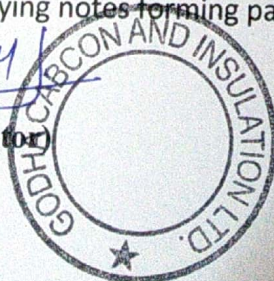
STATEMENT OF ASSETS & LIABILITIES

Rs. In Lakhs

| Particulars | Note No. | 31st March 2019 | 31st March 2018 |
|-------------------------------------|----------|-----------------|-----------------|
| (I) ASSETS | | | |
| Non Current Assets | | | |
| (a) Property, Plant and Equipments | | | |
| (i) Tangible assets | 2 | 160.51 | 171.56 |
| (b) Deferred Tax Assets (Net) | 3 | (0.61) | 1.47 |
| (c) Non Other Current Assets | 4 | 14.10 | 15.46 |
| Sub-Total | | 174.00 | 188.50 |
| Current Assets | | | |
| (a) Inventories | 5 | 53.61 | 323.32 |
| (b) Financial Assets | | | |
| (i) Trade Receivables | 6 | 3833.26 | 2222.64 |
| (ii) Cash & Cash equivalents | 7 | 230.83 | 232.52 |
| (c) Other Current Assets | 8 | 178.47 | 197.67 |
| Sub-Total | | 4296.17 | 2976.16 |
| Total Assets | | 4470.17 | 3164.65 |
| EQUITY AND LIABILITIES | | | |
| Equity | | | |
| (a) Equity Share capital | 9 | 1110.40 | 810.00 |
| (b) Other Equity | 10 | 1340.77 | 551.91 |
| Sub-Total | | 2451.17 | 1361.91 |
| LIABILITIES | | | |
| Non-Current Liabilities | | | |
| (a) Financial Liabilities | | | |
| (i) Borrowings | 11 | 37.37 | 334.59 |
| Sub-Total | | 37.37 | 334.59 |
| Current Liabilities | | | |
| (a) Financial Liabilities | | | |
| (i) Borrowings | 12 | 795.78 | 601.88 |
| (ii) Trade Payables | 13 | 873.76 | 533.57 |
| (iii) Other Financial Liabilities | 14 | 288.28 | 300.40 |
| (b) Other Current Liabilities | 15 | 23.81 | 18.68 |
| (c) Current Tax Liabilities (Net) | 16 | 0.00 | 13.62 |
| Sub-Total | | 1981.64 | 1468.15 |
| Total Equity and Liabilities | | 4470.17 | 3164.65 |

See accompanying notes forming part of the financial statements

Dipesh Godha
Dipesh Godha
(CEO & Director)



As per our report of even date annexed
For S.K.Khandelwal & Associates

Chartered Accountants

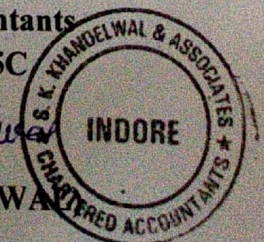
FRN :- 002305C

S.K. Khandelwal

(S.K. KHANDELWAL)

Partner

M.No 071189



PLACE: INDORE

DATE: 30.05.2019

M/S GODHA CABCON & INSULATION LTD.
CIN NO: U31909MP2016PTC041592
Audited Financial Results for the Half Year and Year Ended on 31.03.2019

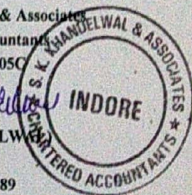
| S.No. | Particulars | 6 months ended | | | (Rs. in Lakhs) | |
|-------------|--|----------------|-----------------|---------------|----------------|---------------|
| | | 31st Mar 2019 | 30th Sept. 2018 | 31st Mar 2018 | Year ended | Year ended |
| | | Audited | Unaudited | Audited | 31st Mar 2019 | 31st Mar 2018 |
| I | REVENUE | | | | | |
| | Gross Revenue from operations | | | | | |
| | Less: GST | 5132.55 | 3444.01 | 4615.86 | 8576.56 | 5040.47 |
| | Net Revenue from Operations | 785.10 | 528.50 | 707.69 | 1313.61 | 769.09 |
| | Other income | 4347.44 | 2915.51 | 3908.17 | 7262.95 | 4271.38 |
| | Total Revenue | (0.20) | 149.40 | 26.76 | 149.20 | 33.32 |
| | | 4347.25 | 3064.91 | 3934.93 | 7412.16 | 4304.69 |
| II | EXPENSES | | | | | |
| | Cost of Material Consumed | | | | | |
| | Employee benefits expense | 4090.77 | 2802.69 | 3504.59 | 6893.46 | 3875.06 |
| | Finance costs | 27.91 | 51.17 | 41.11 | 79.07 | 45.99 |
| | Depreciation & amortization expense | 76.46 | 74.71 | 115.47 | 151.18 | 142.29 |
| | Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 10.50 | 13.00 | 14.76 | 23.50 | 20.85 |
| | | 55.27 | 159.26 | 99.51 | 214.53 | 125.42 |
| | Total expenses | 4260.91 | 3100.84 | 3775.44 | 7361.75 | 4209.62 |
| | Profit from operations before exceptional, extraordinary items and tax | 86.34 | -35.93 | 159.49 | 50.41 | 95.08 |
| III | Exceptional Items | 0.00 | 0.00 | 47.10 | 0.00 | 47.10 |
| IV | Profit before tax | 86.34 | -35.93 | 206.59 | 50.41 | 142.18 |
| V | Tax expense: | | | | | |
| VIII | (1) Current tax | 12.41 | 0.00 | 38.62 | 12.41 | 38.62 |
| | (2) Deferred tax | 2.08 | 0.00 | (1.47) | 2.08 | -1.47 |
| IX | Profit for the Period (V-VI) | 71.85 | -35.93 | 169.45 | 35.92 | 105.04 |
| X | Earnings per equity share: | | | | | |
| | (1) Basic | 0.65 | (0.32) | 2.33 | 0.32 | 2.16 |
| | (2) Diluted | 0.65 | (0.32) | 2.33 | 0.32 | 2.16 |

DIPESH GODHA
(CEO cum DIRECTOR)
DIN: 07529876



PLACE: INDORE
DATE: 30.05.2019

For S.K.Khandelwal & Associates
Chartered Accountants
FRN :- 002305C
INDORE
(S.K. KHANDELWAL)
Partner
M.No 071189



Note:

1. The above result have been reviewed by the audit committee and taken on record by board of directors at their respective meeting held on 30.05.2019 and same have been audited by auditor of the company.
2. Figures are regrouped/rearranged, wherever consider necessary.
3. Segment reporting is not applicable to company as it does not operate multiple segment.
4. The figures of the half year ended on 31st March 2019 are the balancing figures between Audited figures for the year ended on 31st March 2019 year to date figures upto half year ended on September 2018.